

# **Why is HIT so frustrating, and how can we make it less so?**

**SINI, Baltimore, MD**

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## **Ross Koppel, Ph.D., FACMI**

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- UPENN PI, FDA-Harvard study of CPOE and medication error
- Evaluator, Harvard Medical School's SHARP 3 project to develop a new HIT computer architecture
- Senior Investigator, NSF-Penn study of smart alarms and of safe cyber communication within hospitals
- Co-PI, NSA study of workarounds to computer access rules
- Research Director, Study of scheduled medication registries and safe prescribing
- Editorial Board, International Journal of Medical Informatics



PUBLIC SCHOOL  
70  
1952-53  
CLASS 1-3  
CHESTER PHOTOS



*Ross has such extraordinary potential,  
It's such a pity that he...*

# Assumptions and Facts

- More HIT = More Patient Safety?
- More HIT = Less Patient Safety?
- More HIT = No Change to Patient Safety?
- More HIT = Different Patient Safety Issues?
- More HIT = Unknown Patient Safety Changes?
- More HIT = More HIT?
- More HIT = More HIT Sales?

# Assumptions and Facts

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# The Use and Meaning of Patient Safety

“Because patient safety is viewed so favorably, our task is to ensure **HIT** *appears to enable* patient safety”

Dr. Douglas Peddicord

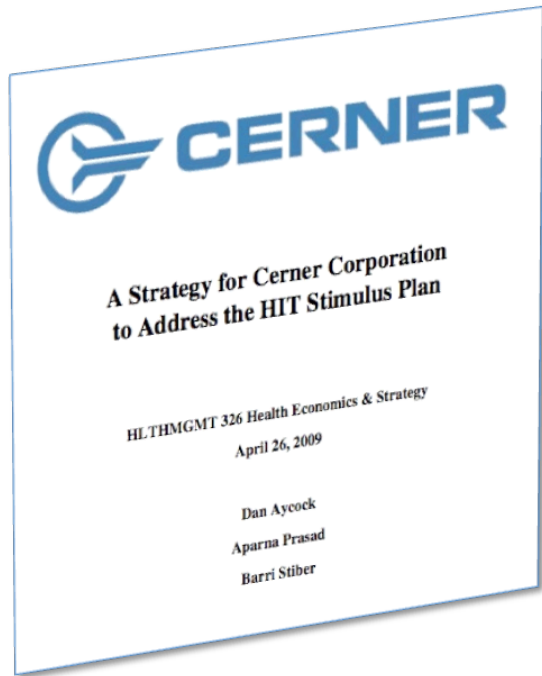
(American Medical Informatics Association’s Chief Lobbyist)

Washington Health Strategies Group

Oldaker, Belair & Wittie LLP

Phoenix, Arizona, May 2010





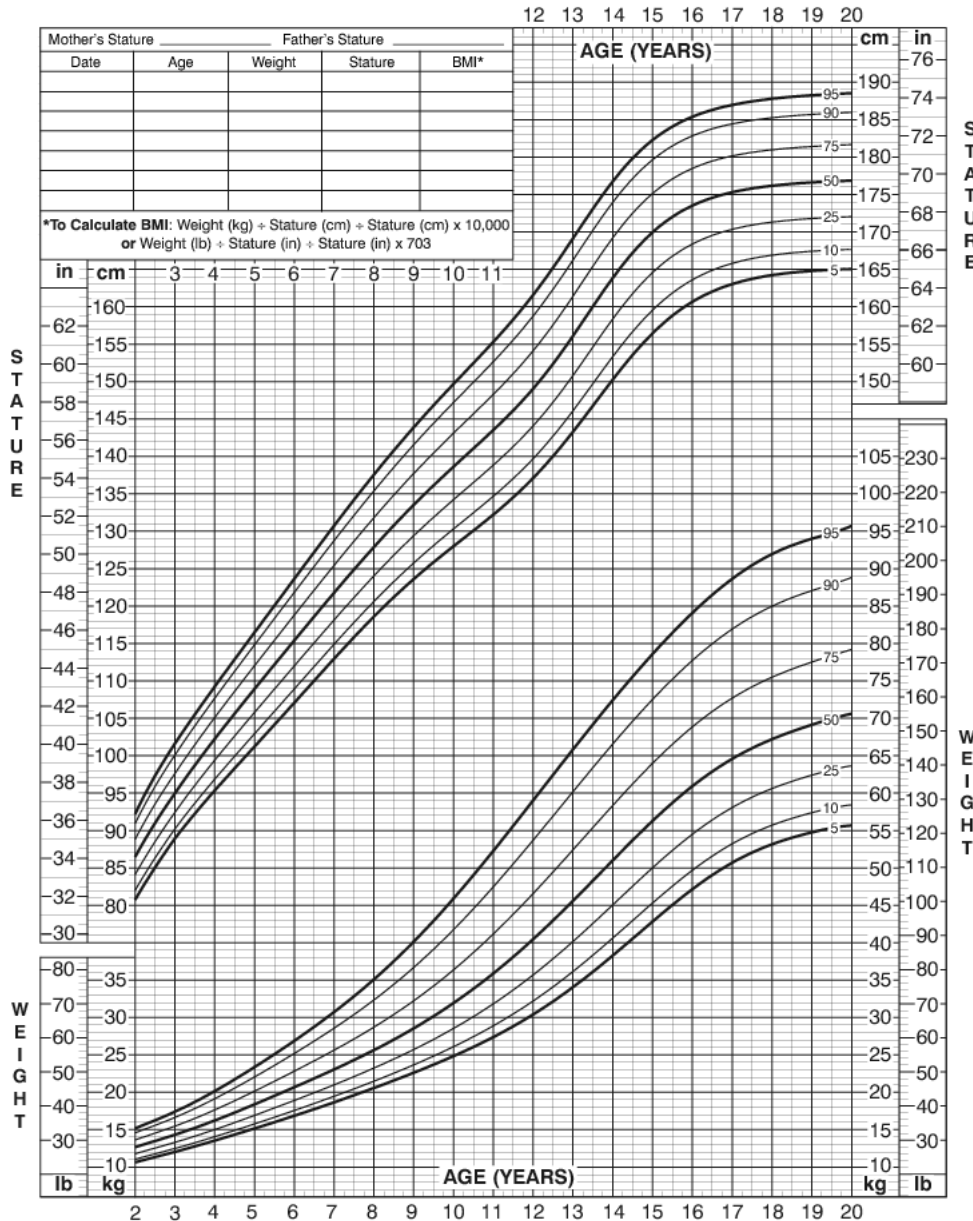
“The message to government officials must **not** appear to be for the purposes of establishing barriers to entry, **rather, it must suggest that *meaningful* cost savings & *quality improvements*** cannot be achieved without a high standard of “**meaningful use.**”

**2 to 20 years: Boys**  
**Stature-for-age and Weight-for-age percentiles**

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RECORD # \_\_\_\_\_

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Published May 30, 2000 (modified 11/21/00).  
 SOURCE: Developed by the National Center for Health Statistics in collaboration with  
 the National Center for Chronic Disease Prevention and Health Promotion (2000).  
<http://www.cdc.gov/growthcharts>

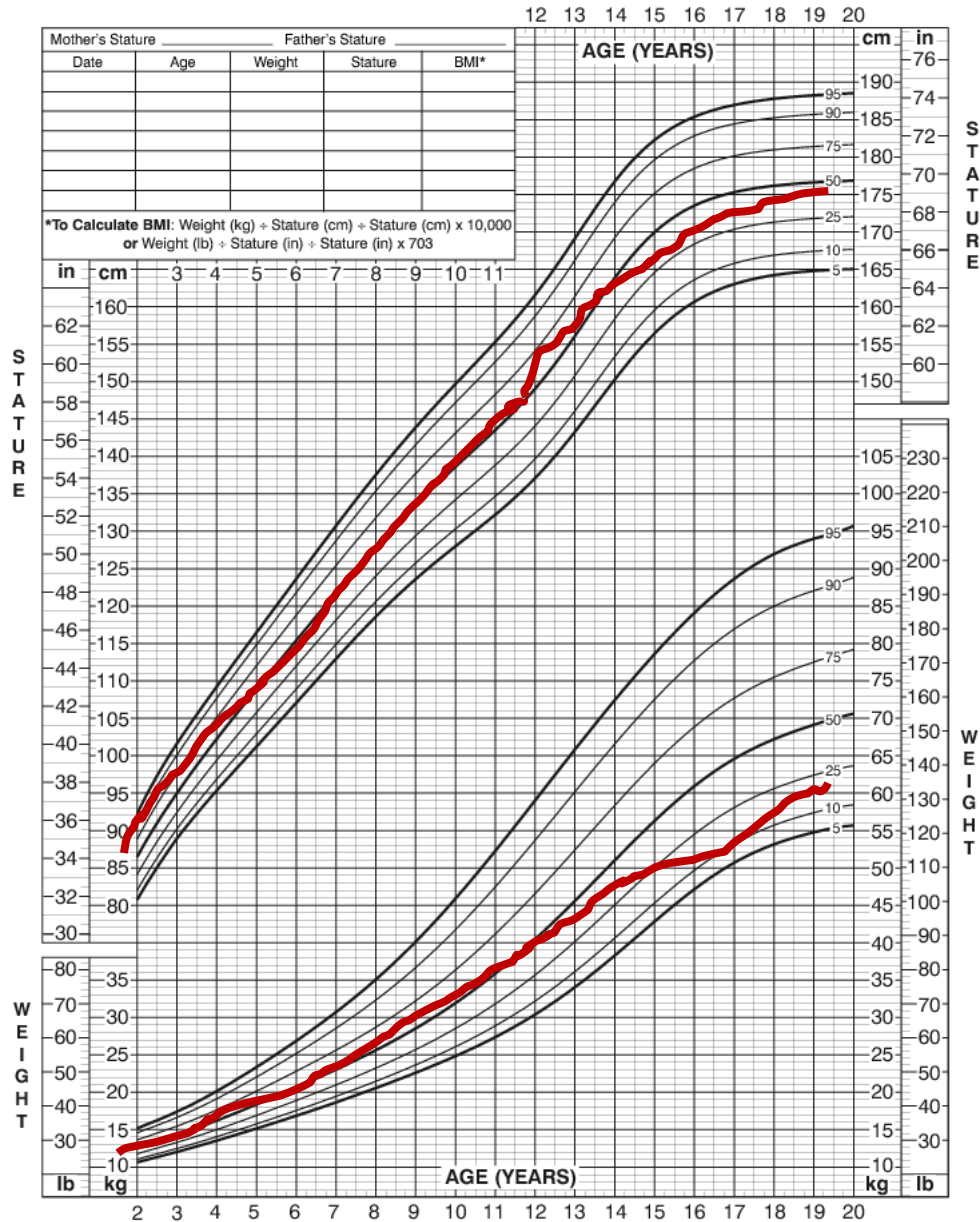


**2 to 20 years: Boys**  
**Stature-for-age and Weight-for-age percentiles**

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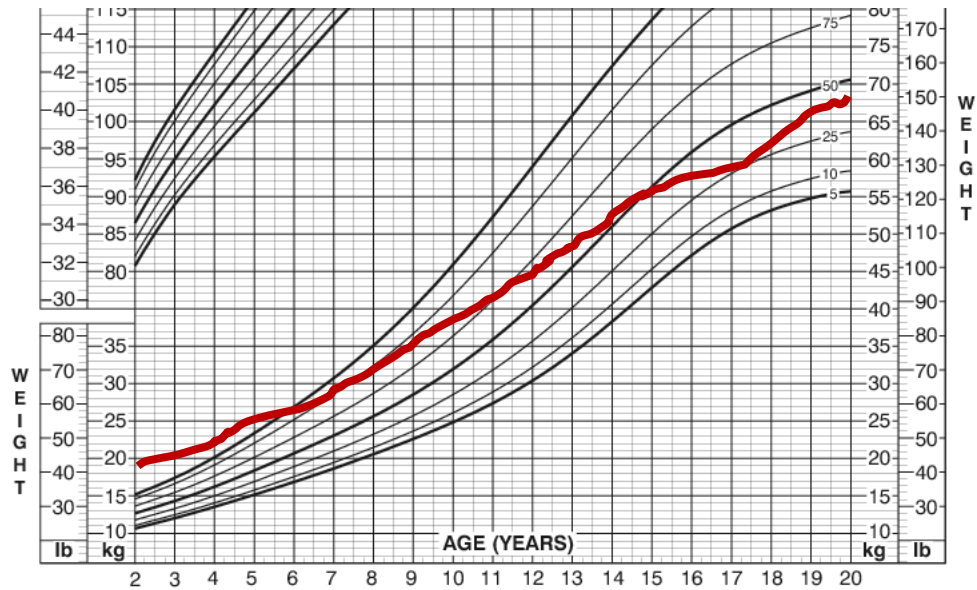


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<http://www.cdc.gov/growthcharts>



SAFER • HEALTHIER • PEOPLE™

# G r o w t h C h a r t



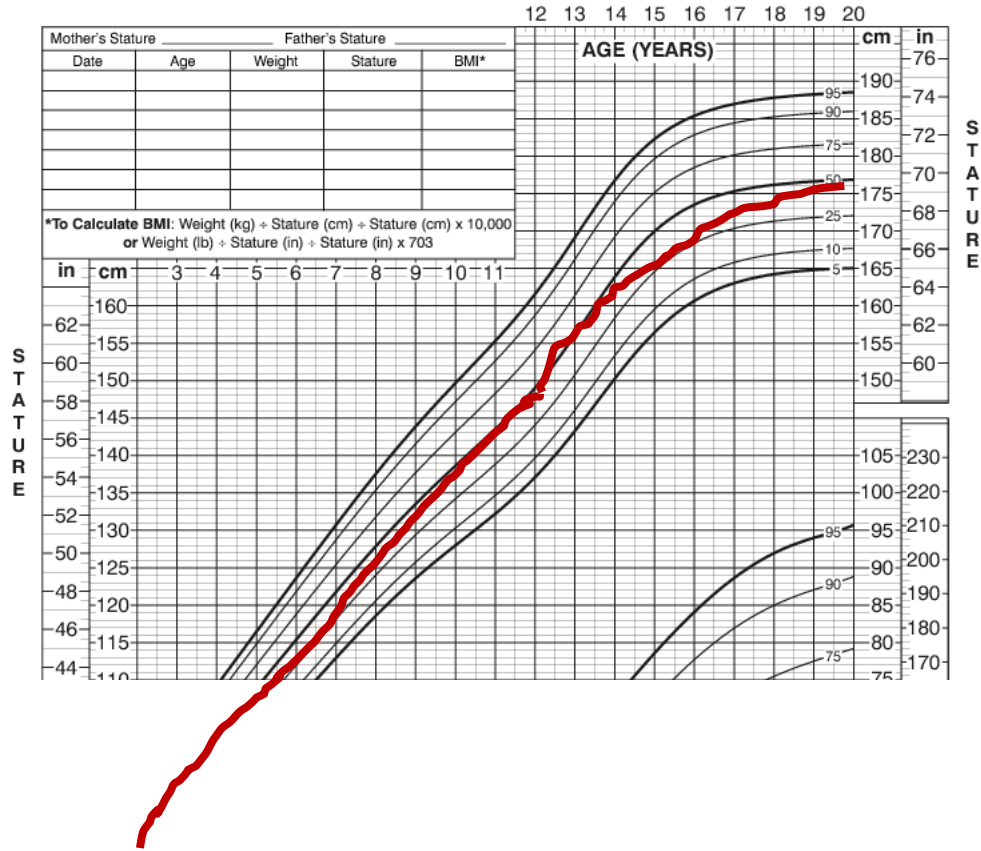
Published May 30, 2000 (modified 11/21/00).  
 SOURCE: Developed by the National Center for Health Statistics in collaboration with  
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2 to 20 years: Boys  
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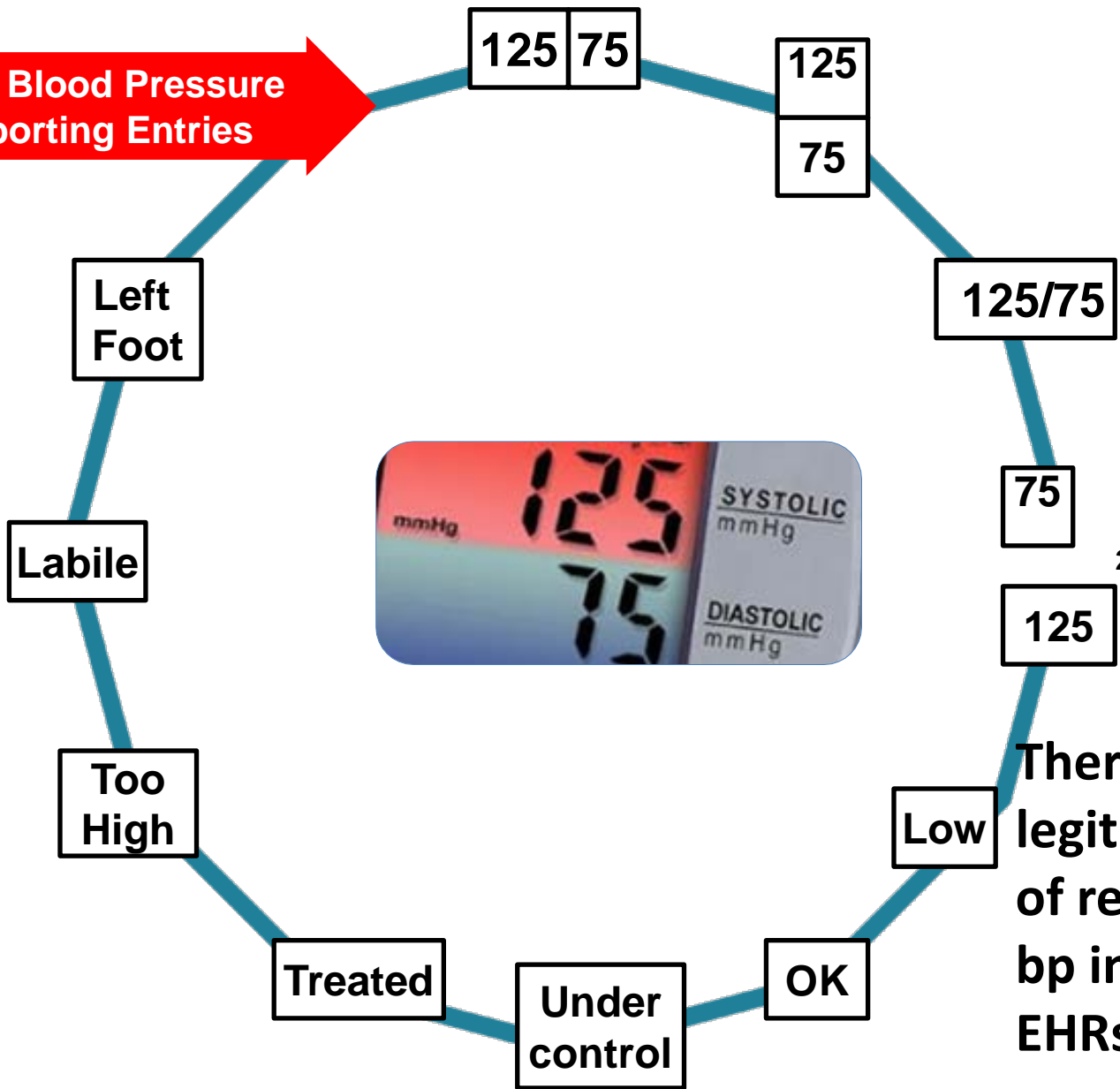


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# Example 1: A seemingly straightforward measure in an EHR



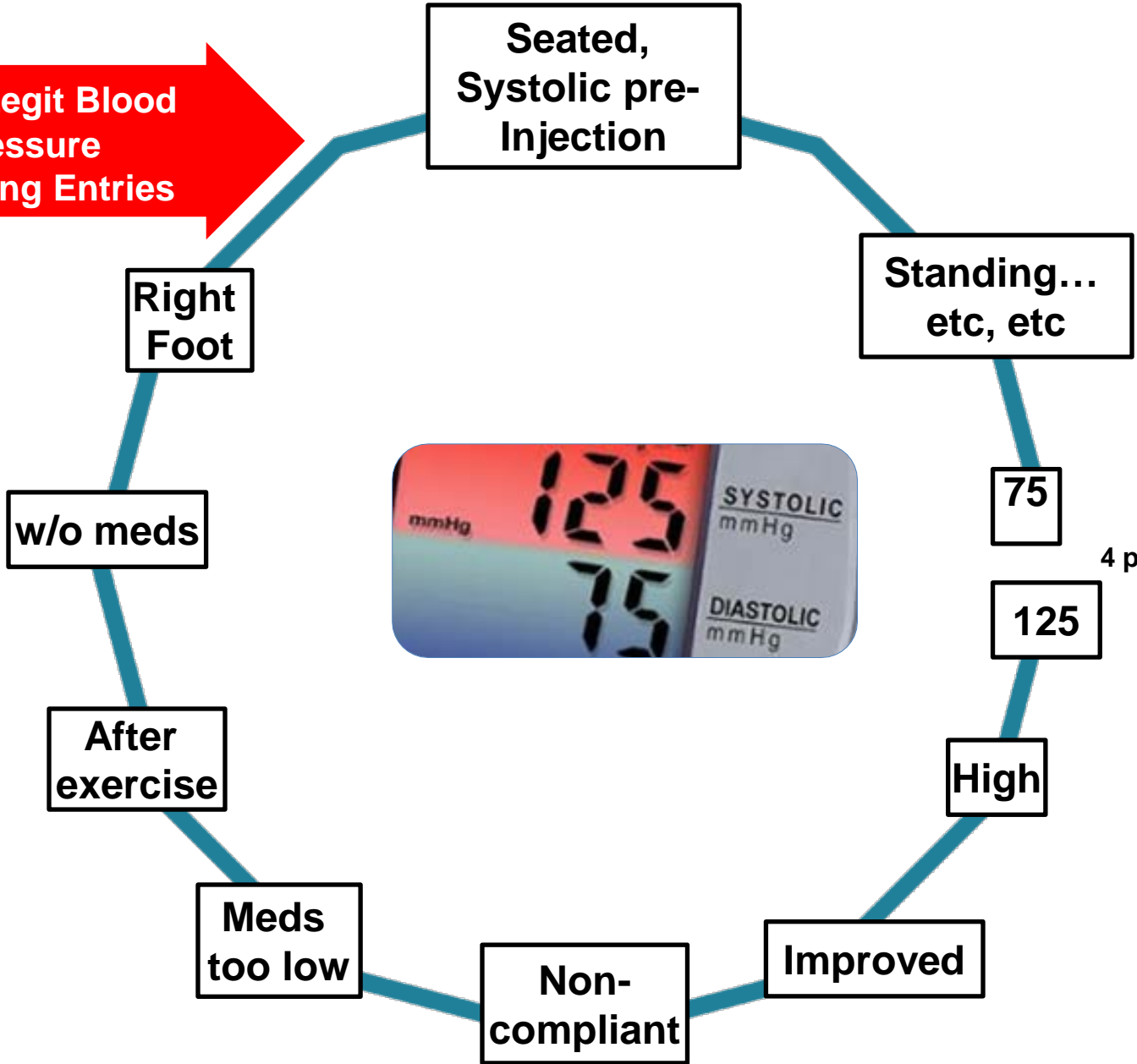
**Legit Blood Pressure Reporting Entries**



2 pages later

**There are 40 legitimate ways of recording bp in standard EHRs**

**More Legit Blood Pressure Reporting Entries**



4 pages later

**18 more**



## Example 2.

5

4

1

7

2

# Another Example

- ☑ No allergy
  - ☑ No known allergy
- ➔ **Multiple Allergies**

- ☑ Penicillin allergy
  - ☑ Latex allergy
- ➔ **Multiple Allergies**

Do **“Multiple Allergies”** = **“No Allergy”** ?

This is obviously wrong, too

No Allergies



No Allergies

Penicillin

Latex

Why does **“No Allergies”** show?

# Yet another example: Pediatrician A enters data ...

Patient weight:

2.7 kg

5.9 lbs

# Pediatrician B takes decision...

Patient weight:

5.9

**Dilantin at 2.2X dose?**

# Another example: Ordering Warfarin: Lag, Prediction, Trends

Results Review

ICU SF | 24 Hr All | 24 Hr Overview | Phys SF | Resp SF

Flowsheet: ICU Physician View | Level: ICU Physician View | More | Table | Group | L

June 11, 2009 16:22 CDT - June 20, 2009 16:22 CDT (Clinical Range)

**Navigator**

- Vital Signs
- Heart Rhythm
- Urine Output
- Weight
- Respiratory/Vent
- Line #1 Assessment
- Neurovascular
- ADL
- Pain Assessment
- Post-Procedure

**ICU Physician View**

	6/19/2009 05:20 CDT	6/19/2009 05:00 CDT	6/18/2009 21:00 CDT	6/18/2009 19:30 CDT	6/18/2009 19:15 CDT	6/18/2009 18:04 CDT	6/18/2009 17:56 CDT	6/18/2009 15:00 CDT	6/18/2009 13:40 CDT
<b>Chemistry-General</b>									
<input type="checkbox"/> Sodium Level	133								
<input type="checkbox"/> Potassium Level	3.7								
<input type="checkbox"/> Chloride Level	101								
<input type="checkbox"/> Hemoglobin	10.3								
<input type="checkbox"/> Hematocrit	30								
<input type="checkbox"/> INR Therapeutic	* 2.6								
<input type="checkbox"/> Prothrombin Time (PT) Therapeutic	27.3								
<input type="checkbox"/> Platelet Count	146								
<b>warfarin</b>									
									** 2 mg
<b>Line #1 Assessment</b>									
Start Date									
Start Time									
Therapy									Assess

Only today's INR is visible on screen

Results Review

Print 0 minutes ago



ICU SF 24 Hr All 24 Hr Overview Phys SF Resp SF

Flowsheet: ICU Physician View Level: ICU Physician View More Table Group L

June 11, 2009 16:22 CDT - June 20, 2009 16:22 CDT (Clinical Range)

- Navigator**
- Vital Signs
  - Heart Rhythm
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ICU Physician View	6/19/2009 05:20 CDT	6/19/2009 05:00 CDT	6/18/2009 21:00 CDT	6/18/2009 19:30 CDT	6/18/2009 19:15 CDT	6/18/2009 18:04 CDT	6/18/2009 17:56 CDT	6/18/2009 15:00 CDT	6/18/2009 13:40 CDT
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<b>Hematology/Anticoagulation</b>									
<input type="checkbox"/> WBC Count	6.8								
<input type="checkbox"/> Hemoglobin	10.3								
<input type="checkbox"/> Hematocrit	30								
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<b>warfarin</b>							* * 2 mg		
<b>Line #1 Assessment</b>									
Start Date									
Start Time									
Therapy									
							Assess		

This pop up would seem to indicate that the patient received 2 mg of warfarin.

The screenshot displays a medical software interface with a 'Results Review' window. A 'Result History' pop-up is open, showing a table with the following data:

Value	Valid From	Valid Until
2 mg	6/18/2009 18:04 CDT	Current

Below the pop-up, a 'Medication' list is visible, with the following entry circled in red:

- warfarin 2 mg
- Route PO
- Scheduled on June 18, 2009 at 16:00 CDT
- Given on June 18, 2009 at 18:04 CDT

The main interface shows a 'Results Review' window with a 'Flow Sheet' tab selected. The 'Flow Sheet' contains a table with columns for dates and times, and rows for various laboratory tests. The 'Hematology/Anticoagulation' section is expanded, showing the following results:

Test	Value
Potassium Level	3.7
Chloride Level	101
Carbon Dioxide Level	28
<b>Hematology/Anticoagulation</b>	
WBC Count	6.8
Hemoglobin	10.3
Hematocrit	30
INR Therapeutic	* 2.6
Prothrombin Time (PT) Therapeutic	27.3
Platelet Count	146

The 'warfarin' entry in the medication list is circled in red, and the '2 mg' value in the 'Result History' pop-up is also circled in red. The 'Results Review' window has a 'Print' button and a '0 minutes' timer in the top right corner. The 'Flow Sheet' tab is selected, and the 'Table' view is chosen. The 'Medication' list is expanded, and the 'warfarin 2 mg' entry is circled in red. The 'Hematology/Anticoagulation' section is expanded, and the 'INR Therapeutic' result is circled in red. The 'Results Review' window has a 'Print' button and a '0 minutes' timer in the top right corner. The 'Flow Sheet' tab is selected, and the 'Table' view is chosen. The 'Medication' list is expanded, and the 'warfarin 2 mg' entry is circled in red. The 'Hematology/Anticoagulation' section is expanded, and the 'INR Therapeutic' result is circled in red.



# Results Review



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<b>Line #1 Assessment</b>										
Start Date										
Start Time										
Therapy										Assess

Mouse Magic

\*\* 2 mg, 5 mg

# Workarounds suggested by the EMR itself?

The screenshot shows an EMR interface with a left-hand navigation menu and a main content area. The menu includes: Allergies: No Known Allergies, Menu, Patient Information, Rounding, Allergies (+ Add), Diagnoses & Problems, Histories-Past & Family, Orders (+ Add), Results Review, Vital Signs/Measurements, Notes Review, Document (IView/PN2G) (+ Add), Patient Care Review, Forms Review, Intake & Output, Med Profile, MAR, MAR Summary, Encounter Review, and ED Summary. The main content area is titled 'Microbiology' and contains a section 'Microbiology Results Posted by Result Date (Reverse Chronological Order):'. A red warning message reads: 'Please review all results carefully - there are no positive indicator flags.' Below this, a result is shown for '09/29/08' with a specimen source of 'Knee - Left - fluid' and a test name of 'Culture'. The result is '-Moderate Staphylococcus sp.'. Further details include 'Culture ID: Organism:Staphylococcus aureus (isolate 1) - Moderate' and 'Organism:Coagulase negative Staphylococcus (isolate 2) - Moderate'. A 'Susceptibilities' table is also present.

Organism	Susceptibility	Result
Staphylococcus aureus (isolate 1)	Clindamycin	<=0.5 S
Staphylococcus aureus (isolate 1)	Erythromycin	<=0.5 S
Staphylococcus aureus (isolate 1)	Gentamicin	<=2 S
Staphylococcus aureus (isolate 1)	Levofloxacin	<=1 S

Please review all results carefully - there are no positive indicator flags.

# Enough



To.... Errors Due To Barcode Technologies

# WORKAROUNDS TO BARCODE MEDICATION ADMINISTRATION SYSTEMS: THEIR OCCURRENCES, CAUSES, AND THREATS TO PATIENT SAFETY

Koppel, Wetterneck, Telles, Karsh (JAMIA)



# 31 Causes of workarounds e.g.,

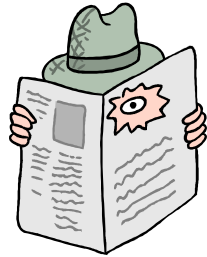
Unreadable medication-barcode (crinkled, smudged, torn, missing, covered by another label)



Don't forget to scan label!

# Studied actual BCMA use at 5 hospitals:

1.



2-Analyses of almost ½ million medication- and patient-ID BCMA uses... and ~50,000 alert-override reasons (in 4 hospitals)

**Nurses overrode BCMA-alerts for 4.2% of patients charted; & for 10.3% of medications charted. CONTRAST W/ VENDOR DATA = 0.1% ERROR.**



# What we did....

3-Interviews with physicians,  
nurses, pharmacists, IT-  
directors, vendors



X.... and 34 hospital leaders  
CMOs, CNOs, CMIOs, CQOs  
(not in paper)



# What we did

Participation in:

4. BCMA-use reviews
5. Failure-mode-and-effects analyses
6. Morbidity and & Mortality Reviews





# Causes:

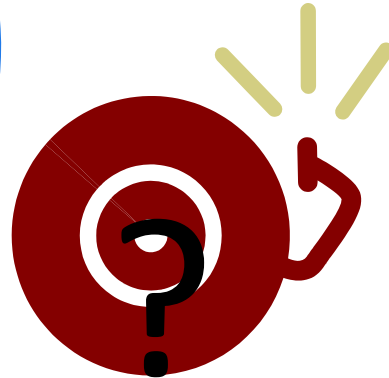
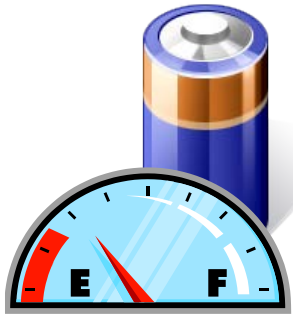
- Unreadable or missing patient-ID-wristbands (chewed, soaked, wrong, missing)
  - Elderly
  - Children; Neonates
  - Moving (unit or floor or nursing home)
- And: \*Covered and \*Contact isolation
- Different ward/unit/facility
- New: \*Intentional (not in paper)

# Causes

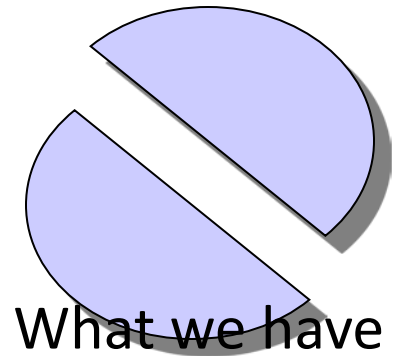
- Uncertain wireless connectivity, broken scanners
- Dumb programming  
( $2 \times 10 = 20?$ )



# Many other causes...

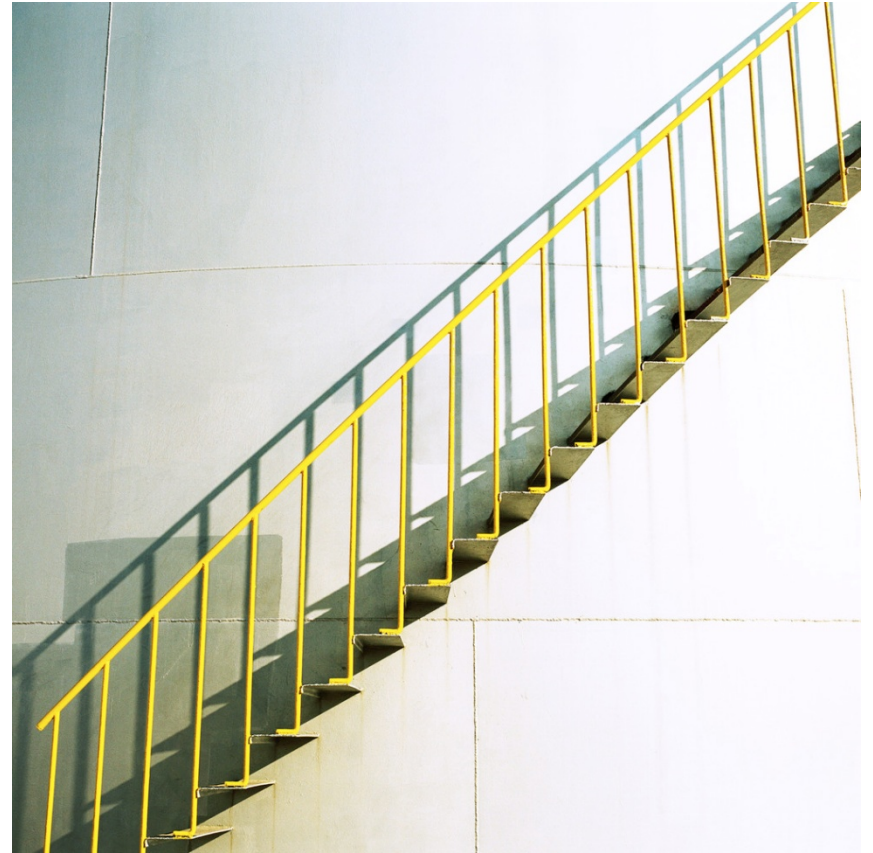
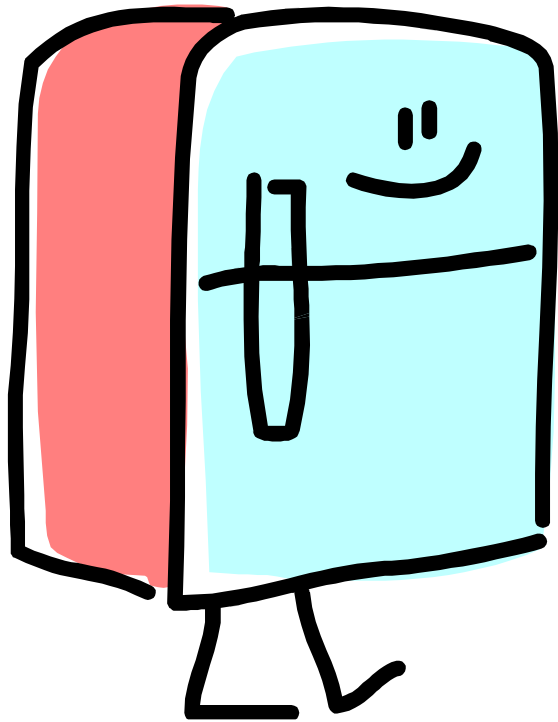


E.D.



What we have

# Refrigerated Medicines





Now, The fun stuff:  
15 identified Workarounds



Barcodes affixed to:

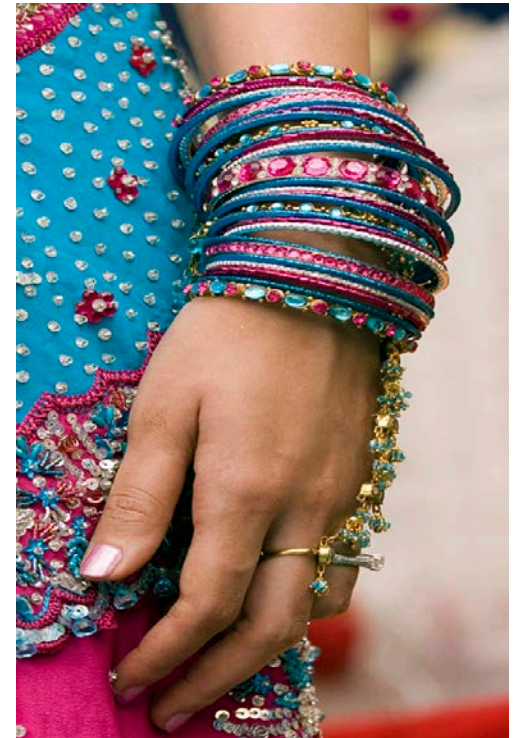
RN clipboard

Scanner itself

In nurses' pockets,

Belt-rings,

Worn as bangles



# More places we found extra copies of pt. barcodes (1<sup>st</sup> workaround, continued)

- Nurses' desk
- Medication cart
- Supply room
- Med dispensing machine
- Doorjamb
- Baby crib
- Other places...



# More workarounds and related issues



And about 9 other workarounds and 26 other “causes”





So....  
why so hard to fix these problems?



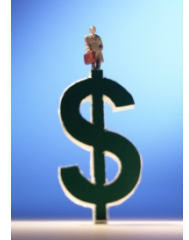
# Economic capture: HIT: purchase and repairs



- ~\$200,000,000 for full, big system (EPIC)
- ~ 4 fold that for training, cross cover, implementation, customization, set up (~\$8,000,000)
- Total cost = \$1 Billion



## HIT: purchase and repairs (2)



- Upgrades and yearly maintenance = \$20,000,000 to \$30,000,000
- Builds and extra training:

Training = \$20,000/day; Builds = \$30 to \$300 K

## *You want this fixed?*

- Please fix this: drop down menus from hell  
(forgive mixed direction metaphor)
- Non-valid choices
- Need for modifications

# Questions:

- Is it my fault?
- Is it the system?
- Is it the implementation?
- Is it an upgrade?

## Questions (2):

- Call help desk?
- Look like idiot?
- Help desk: What did you do?
- Help Desk Problem solved.... Or not?
- Elevate: Help Desk to CMIO
- Elevate: CMIO to Vendor

## Elevation to Vendor

Local problem (due to user error or to institutional modification).

May well be true

May be due to links

Training issue (and we have help)

If accepted: **Get a ticket, and a category**

## Vendor priorities (1):

- Who's problem: User fault or "ours"
- Hurt patient(s). How many?
- Additional fee for customization?
- Number of *customers* affected
- Useful for sales soon?



## Vendor priorities (2):

- Cost of repairs:
- Send overseas?
- Timing of repairs (in-house; resources)
- Links within other parts of “our” system
- Links with other usual systems (not ours)
- Useful for sales soon? = Delay ...why?

## Vendor priorities (3):

- How to release:
- Patches and repairs: episodically, weekly or monthly.
- Special releases
- Save for upgrade or version (delay!)

# Production schedules

- Usual cycle = 18 mos for development  
And 12 months for testing
  - *You get it 30 months later*
  - *If you hit the cycle perfectly*



# How to Mend the Broken Chain?

- Answer: Instant and Frictionless Reporting
- Save identified hazards and problems by independent party
- Reporting system uses full information about system. [The Gordy Story]
- Expose problems; Fix problems
- Contractual Changes

## **Demand Responsive HIT**

Recognize market distortions from MU:

obliging purchase;

limits acting on buyer's remorse

**CHANGE:** ONC must work for patient safety and clinical usability; not only cheerleading and encouraging HIT sales and use.

**Thank you.**

**Questions?**

**Ross Koppel, Ph.D., FACMI**

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Center for Clinical Epidemiology & Biostatistics,  
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